



# Methodology of assessment

 $\psi$ 

Foundations of psychological measurement: historical perspective, testing as a profession, testing standards and ethics. Assessment in WOP-P. Test design and construction: planning a test, preparing test items, assembling a test, oral, written and E-testing. Test administration, scoring, and items analysis. Classical measurement theory, reliability, validity, standardization, norms. Statistics: meta-analysis.









TAL TALL	LINNA TEHNIKAÜLIKOOL
	Historical perspective
Year	Event
1219	First formal oral examinations in law held at University of Bologna
1636	Oral examinations for degree certification used at Oxford University
1879	Wilhelm Wundt – first psychological laboratory, University of Leipzig
1888	James M. Cattell opens testing laboratory at University of Pennsylvania
1896	Emil Kraeplin proposes new classification of mental disorders Hermann Ebbinghaus develops first completion test
1904	Charles Spearman describes two-factor theory of mental abilities E.L.Thorndike's textbook "Introduction to the theory of mental and social measurement"
1905	Binet-Simon Intelligence Scale has published





TALLINNA TALLINN UNIV	TEHNIKAÜLIKOOL ersity of technology Historical perspective
Year	Event
1908-1914	E.L.Thorndike develops standardized tests of arithmetic, handwriting, language, spelling
1914	Arthur Otis develops first group test of intelligence (based on Terman's Stanford Revision of the Binet-Simon Scales)
1916	Stanford-Binet Intelligence Scale
1917	Army Alpha & Army Beta Robert Woodworth's first standardized personality inventory
1920	National Intelligence Scale (US) Hermann Rorschach's Inkblot Test
1923	Stanford Achievement Test
1926	Scholastic Aptitude Test
1935	IBM test-scoring machine
1939	Wechsler-Bellevue Intelligence Scale
1942	Minnesota Multiphasic Personality Inventory (MMPI)
1949	Wechsler Intelligence Scale for children

TALLINNA TALLINN UNIV	TEHNIKAÜLIKOOL ERSITY OF TECHNOLOGY	ψ
	Historical perspective	"GONSA"
Year	Event	
1970	Increasing use of computers in designing, administrating, scoring, analyzing, interpreting tests	
1981	Wechsler Adult Intelligence Scale (WAIS)	
1989	MMPI 2	
1990	Wechsler Intelligence Scale for Children 3	
1988	Work Locus of Control Scale (WLCS) Paul E. Spector	
1992	The Big Five Personality Test (Costa & McCrae)	
1994	Occupational Stress Indicator (OSI-1) Cary L. Cooper	
1996	Occupational Stress Indicator (OSI-2)	
1997	WHOQOL-100 and WHOQOL-Brief	
1999	Job-related Affective Well-being Scale (JAWS) Paul T.Van Katwyk, Suzy Fox, Paul E. Spector, E. Kevin Kelloway	
2000	Work-Family Conflict Scale (Carlson, Kacmar, Williams)	

TALLINNA TALLINN UNIV	TEHNIKAÜLIKOOL ersity of technology
	Historical perspective
Year	Event
2002	Counterproductive Work Behavior Checklist (CWB-C) Paul E. Spector
2003	Factual Autonomy Scale (FAS) Paul E. Spector and Suzy Fox
2008	Violence Prevention Climate Survey Stacey R. Kessler, Paul E. Spector, and Chu-Hsiang Chang
2011	Organizational Citizenship Behavior Checklist (OCB-C) Suzy Fox and Paul E Spector

	TALLINNA TEHNIKAÜLIKOOL TALLINN UNIVERSITY OF TECHNOLOGY Most frequently used tests in counseling (Warkins, Campell, McGregor, 1988)
•	Minnesota Multiphasic Personality Inventory (MMPI)
•	Wechsler Adult Intelligence Scale (WAIS)
•	Strong-Campbell Interest Inventory
•	Wechsler Intelligence Scale for children
•	House-Tree-Person Test
•	Draw-a-Person Test

- Thematic Apperception Test
- Rorschach Inkblot Test Sixteen Personality Factor Questionnaire, Cattell16PF // Big Five :
- Wide Range Achievement Test •
- Edwards Personal Preference Schedule
- Kunder Occupational Interest Survey •
- Wechsler Memory Scale
- Differential Aptitude Test

### TALLINNA TEHNIKAÜLIKOOL TALLINN UNIVERSITY OF TECHNOLOGY $\psi$ **Testing as profession** Qualifications Test Qualification May be purchased by schools and other organizations and by individuals certified or licensed to administer those tests A level B level Requires a master's degree in psychology or education, equivalent training relevant to assessment, or membership in professional association that requires appropriate training in assessment of its members Requires a PhD in psychology or education, the equivalent in training in assessment, or verification of licensure or certification C level requiring appropriate training and experience in psychological assessment

### TALLINNA TEHNIKAÜLIKOOL



### Ethical Codes

- American Psychological Association (APA) and American Personnel and Guidance Associacion (APGA) have ethical codes cover of test administration, standardization, reliability, validity
- Ethical Principles of Psychologists and Code of Conduct (APA, 1992)
- Ethics and Values in Industrial Organizational Psychology (Lefkowitz, 2003)
- Ethical Codes of member Associations. Meta-Code of Ethics (EFPA, 2005)

### Standards for Educational and Psychological Testing (APA, 1985, 1999)

## Test Construction, Evaluation, and Documentation

- I. Validity
- 2. Reliability and Errors of Measurement
- 3. Test Development and Revision
- 4. Scales, Norms, and Score Comparability
- 5. Test Administration, Scoring, and Reporting
- 6. Supporting Documentation for Tests

### TALLINNA TEHNIKAÜLIKOOL TALLINN UNIVERSITY OF TECHNOLOGY



 $|\psi|$ 

ψ

### **Fairness in Testing**

- 7. Fairness in Testing and Test Use
- 8. The Rights and Responsibilities of Test Takers
- 9. Testing Individuals of Diverse Linguistic Backgrounds

10. Testing Individuals with Disabilities

### **Testing Applications**

- II. The Responsibilities of Test Users
- 12. Psychological Testing and Assessment
- 13. Educational Testing and Assessment
- 14. Testing in Employment and Credentialing
- 15. Testing in Program Evaluation and Public Policy

### TALLINNA TEHNIKAÜLIKOOL TALLINN UNIVERSITY OF TECHNOLOGY

### Assessment in WOP-P

### Personnel selection:

China was the first country in the world that implemented a nationwide standardized test, which was called the imperial examination. The main purpose of this examination was to select for able candidates for specific governmental positions (in 605 AD)

### Assessment in WOP



Now for:

- Job/work/task analysis
- Personnel classification and placement
- Performance testing
- Vocational interests
- Training and re-training
- Career planning and developing
- Appraisal of employees
- Consumer behavior

### TALLINNA TEHNIKAÜLIKOOL TALLINN UNVERSITY OF TECHNOLOGY Test design and construction

**Planning a test** 



 $|\psi|$ 

ψ

- $\checkmark$  What is an aim of testing or why we will test at all?
- $\checkmark$  For what we need the results to use?
- $\checkmark$  Which test(s) are most useful for our purposes?
- $\checkmark$  What are the specific topics on which employees are to be tested?
- ✓ What kind of questions should be constructed?
- ✓ What kind of response scales should be used?
- $\checkmark$  What items and test formats or layouts should be used?
- $\checkmark$  When, where and how should test be given?
- ✓ How should the completed test papers be scored and evaluated?
- ✓ How should the competed tests be hold or in what level of security?

### TALLINNA TEHNIKAÜLIKOOL TALLINN UNIVERSITY OF TECHNOLOGY

Test design and construction

### **Preparing test items**

I. Essay items

Directions: Write a half-page answer to each question

### 2. Objective items

A. Short answer

Directions: Write the appropriate word in each blank Example: Test is the best tool for .....

### B. True-false

Directions: Circle T if the statement is true and F if it is false. Example: T F I. Test is useful only in education

TALLINNA TEHNIKAÜ TALLINN UNIVERSITY OF TEK Test d	ILIKOOL CHNOLOGY esign and cons	truction	Ψ
Preparing test i	tems		
C. Matching			
Directions: Write the lett marginal dash	er corresponding to the cor	rrect name in the appro	priate
	Inkblot test	A. Binet	
		B. Rorschach	
		C. Newton	







8

### TALLINNA TEHNIKAÜLIKOOL TALLINN UNIVERSITY OF TECHNOLOGY

### Test design and construction

- Assembling a test
- $\checkmark$  Is the length of the test appropriate for time limits?
- $\checkmark$  How should the items be grouped or arranged on the pages of the test booklet?

ψ

 $|\psi|$ 

- ✓ Are answers to be marked in the test booklet or is a special answer sheet to be used?
- ✓ What socio-demographic information is necessary?
- ✓ Is the testing anonymous? If yes, whether and how anonymity is guaranteed?





Chapter 15, Test Administration, Scoring, and Reporting.

and items analysis Standards for Educational and Psychological Testing (APA, 1985)

Standard 15.1.

In typical applications, test administrators should follow carefully the standardized procedures for administration and scoring specified by the test publisher. Specifications regarding instructions to test takers, time limits, the form of item presentation or response, and test materials or equipment should be strictly observed. Exemptions should be made only on the basis of carefully considered professional judgment, primarily in clinical applications.

### Test administration, scoring, and items analysis Standard 15.2

 $\psi$ 

 $|\psi|$ 

The testing environment should be one of reasonable comfort and with minimal distractions. Testing material should be readable and understandable. In computerized testing, items displayed on a screen should be legible and free from glare, and the terminal should be properly positioned.

Comment:

- Testing sessions should be monitored where appropriate both to assist the test taker when a need arises and to maintain proper administrative procedures. Among the conditions that should be avoided in testing situations are:
- Noise.
- · Disruption in the testing area, .
- Extremes of temperature,
- . Inadequate work space,
- · Illegible material, and so forth.
- In the context of computer-administered tests, the novelty of the presentation may have an unknown effort on the test administration.

### TALLINNA TEHNIKAÜLIKOOL TALLINN UNIVERSITY OF TECHNOLOGY Test administration, scoring, and items analysis International Test Commission's (ITC) International Guidelines on Test Use (Bartram, 2001; ITC, 2001)

EFPA-EAWOP Working Group modified and expanded the ITC Guidelines into a more detailed format

The format adopted is as follows

#### Unit I Take responsibility for ethical test use Standard: I.I Act in a professional and ethical manner Standard: 1.2 Ensure you have the competence to use tests Standard: 1.3 Take responsibility for your use of tests Standard: 1.4 Ensure that test materials are kept securely Standard: 1.5 Ensure that test results are treated confidentially



. Open, Controlled, Supervised or Managed administration

	KAÜLIKOOL TECHNOLOGY Wledge required in Uni	it I
Theories, models and principles of:	Facts, data and information about:	Methods, techniques and procedures
Ethics and principles of good practice in testing including: Informed consent Privacy and confidentiality Ethics and principles of good practice in client relationships Principles of good practice and conduct regarding relationships with paying clients	EFPA Mea-code of ethics Psychological tests Good practice guides: • ITC Guidelines on Test Use ITC Guidelines on Computer-based testing and testing on the Internet/ intranet • ITC Guidelines on test adaptation • Local and national good • practice guides relating to testing and test use Law and Codes of Practice relating to protection of personal data and intellectual property rights in relation to individual testing Law and Codes of Practice relating to equal opportunities, direct and indirect discrimination, employment Law.	Assassment needs analysis Testing of people for: Recruitment and selection Organizational or team fit Identification of development needs Career advice and guidance





### **Classical measurement theory**

Classical test theory is a body of related psychometric theory that predicts outcomes of psychological testing such as the difficulty of items or the ability of test-takers The aim of classical test theory is to understand and improve the

reliability of psychological tests

Classical Test Theory assumes that each observed score (X) contains a True component (T) and an Error component (E) de Klerk, G. (2008). Classical test theory (CTT). In M. Born, C.D. Foxcroft & R. Butter (Eds.), Online Readings in Testing and Assessment, International Test Commission, http://www.intestcom.org/Publications/ORTA.php.

### TALLINNA TEHNIKAÜLIKOOL TALLINN UNIVERSITY OF TECHNOLOGY



 $\psi$ 

ψ

Reliability is used to describe the overall consistency of a measure

Reliability - within the limits of measurement failure (error) to provide similar results if the conditions are not changed

Reliability

- A measure is said to have a high reliability if it produces similar results under consistent conditions
- The goal of reliability theory is to estimate errors in measurement and to suggest ways of improving tests so that errors are minimized

### TALLINNA TEHNIKAÜLIKOOL TALLINN UNIVERSITY OF TECHNOLOGY

### Reliability

There are several general classes of reliability estimates:

Inter-rater reliability assesses the degree to which test scores are consistent when measurements are taken by different people using the same methods

Test-retest reliability assesses the degree to which test scores are consistent from one test administration to the next

Measurements are gathered from a single rater who uses the same methods or instruments and the same testing conditions

### Reliability

Test-retest reliability directly assesses the degree to which test scores are consistent from one test administration to the next

- It involves:
- ✓ Administering a test to a group of individuals
- ✓ Re-administering the same test to the same group at some later time
- $\checkmark$  Correlating the first set of scores with the second

The correlation between scores on the first test and the scores on the retest is used to estimate the reliability of the test using the Pearson correlation coefficient (R)

### TALLINNA TEHNIKAÜLIKOOL TALLINN UNIVERSITY OF TECHNOLOGY



 $\Psi$ 

Internal consistency reliability, assesses the consistency of results across items within a test. Internal consistency: assesses the consistency of results across items within a test

Reliability

- The most common internal consistency measure is Cronbach's α (alpha), which is usually interpreted as the mean of all possible split-half coefficients
- Cronbach's  $\alpha$  (alpha) is a coefficient indicating on the internal consistency of measures and is commonly used for the estimation of the reliability of the psychometric tests
- The acceptable internal consistency assessed with the widely accepted Cronbach's  $\alpha$  (alpha) standard of 0.70 (Nunnally, 1978)

### TALLINNA TEHNIKAÜLIKOOL TALLINN UNIVERSITY OF TECHNOLOGY

### Reliability

### 2. Parallel-forms method

- The key to this method is the development of alternate test forms that are equivalent in terms of content, response processes and statistical characteristics. For example, alternate forms exist for several tests of general intelligence, and these tests are generally seen equivalent
- With the parallel test model it is possible to develop two forms of a test that are equivalent in the sense that a person's true score on form A would be identical to their true score on form B. If both forms of the test were administered to a number of people, differences between scores on form A and form B may be due to errors in measurement only









these two split halves is used in estimating the reliability of the test







- Test-retest reliability method: directly assesses the degree to which test scores are consistent from one test administration to the next.
- It involves:
- ✓ Administering a test to a group of individuals
- $\checkmark\,$  Re-administering the same test to the same group at some later time
- $\checkmark$  Correlating the first set of scores with the second

The correlation between scores on the first test and the scores on the retest is used to estimate the reliability of the test using the Pearson coefficient (R)











Validity means that test have to measure exactly this phenomenon, for which the test is designed (not anything else or another phenomenon)

Validity

In psychometrics, validity has a particular application known as test validity: "the degree to which evidence and theory support the interpretations of test scores" ("as entailed by proposed uses of tests") (APA, 1999)

### Validation

Internal validity is an inductive estimate of the degree to which conclusions about causal relationships can be made (e.g. cause and effect), based on the measures used, the research setting, and the whole research design. Good experimental techniques, in which the effect of an independent variable on a dependent variable is studied under highly controlled conditions, usually allow for higher degrees of internal validity than, for example, single-case designs

External validity concerns the extent to which the (internally valid) results of a study can be held to be true for other cases, for example to different people, places or times. In other words, it is about whether findings can be validly generalized. If the same research study was conducted in those other cases, would it get the same results?

### TALLINNA TEHNIKAÜLIKOOL TALLINN UNIVERSITY OF TECHNOLOGY



 $\psi$ 

Standardization means that test have to allow the use of different organizations, occupations, cultures etc.

A standardized test is a test that is administered and scored in a consistent, or "standard", manner. Standardized tests are designed in such a way that the questions, conditions for administering, scoring procedures, and interpretations are consistent and are administered and scored in a predetermined, standard manner (*Popham*, 1999)

Standardization

Any test in which the same test is given in the same manner to all test takers is a standardized test

TALLINNA TEHNIKAÜLIKOOL TALLINN UNIVERSITY OF TECHNOLOGY
Norms



A set must be representative (female/male, education, age etc.) For example: Test results depending to age and education SAMPLE

EDUCATION	AGE (years)				
	25-30	31-35	36-40	41-45	46-50
Primary school	33,3	33,3	33,3	33,3	33,3
Secondary school	33,3	33,3	33,3	33,3	33,3
Higher edcation	33,3	33,3	33,3	33,3	33,3



## ψ

 $|\psi|$ 

### Norms and Test Scores

Many major psychological measures are norm-based, meaning that the score for an individual is interpreted by comparing his/her score with the scores of a group of people who define the norms for the test

Norms

- I. The most familiar of these measures is the arithmetic average, more technically known as the mean (M)
- 2. Another measure of central tendency is the mode, or the most frequent score
- 3. A third measure of central tendency is the median, or middle score of the distribution



### TALLINNA TEHNIKAÜLIKOOL TALLINN UNIVERSITY OF TECHNOLOGY

### Type of norms

- National (derived from a standardization sample nationally representative of the population of interest), regional, local norms
- Age (age-equivalent scores) and grade (used to indicate the average test performance of test takers in a specific grade) norms
- Subgroup norms (are created when narrowly defined groups are sampled)
- Percentile norms consist of a table of percentages corresponding to particular raw score



 $|\psi|$ 

Testing "%" Test the development, reliability and validity evaluation, as well

as testing itself is a task of specially trained psychologist, not the responsibility of other specialty professionals e.g. managers, teachers, doctors, etc.

Testing shall conform to both the company and the employee interests

### TALLINNA TEHNIKAÜLIKOOL TALLINN UNVERSITY OF TECHNOLOGY Recommendations for further reading

 EAWOP (2005). European Test User Standards for test use in Work and Organizational settings, VERSION 1.92.
American Educational Research Association, Psychological Association, & National Council on Measurement in Education. (1999). Standards for Educational and Psychological Testing. Washington, DC: American Educational Research Association.
Aiken, L.R. (1994). Psychological testing and assessment. Allyn and Bacon.

Gulliksen, H. (1987). Theory of mental tests. Hillsdale, N.J.: L. Erlbaum Associates.

Nunnally, J.C. (1978). Psychometric theory (2nd ed.), New York: McGraw-Hill. Rogelberg, S.G. (2007). Encyclopedia of Industrial and Organizational Psychology, Vol.2, SAGE Publications Inc.

Popham, W.J. (1999). Why standardized tests don't measure educational quality. Educational Leadership, 56, pp. 8–15.

